



AURINE + GINSENG

## Case Study

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# Creating a Market 1988 Creating a Market 1988

**BACKGROUND:** Hansen Beverage Co. and Red Bull GmbH simultaneously launched the energy drink category in 1997. However, by



2000, every other beverage company had entered the category and Hansen's once handsome half-of-market share was reduced to a lowly 8%. Meanwhile, a regional player was making headway with a 16 oz energy drink called Rockstar – at a decent price point compared to the standard 8.3 oz can – so this new "double-size" can was seen as an opportunity for Hansen to distinguish their offering and renew their growth in this vicious and overheated segment.

**BUSINESS OBJECTIVE:** Capitalize on the emerging double-size trend and fend off competitors entering the category. Drive sales, volume, and market penetration via

Red Bull and Hansen's Energy simultaneously launched the energy drink market in 1997, but Hansen's lost market share to a glut of entries and fell far behind the lead. the 16 oz proposition. Other energy drinks were gaining momentum and more 16s were imminent, so Hansen needed decisive action to preempt other majors and stay ahead of the trend.

**PROJECT CHALLENGE:** Succeed where others were failing. Create a new, ownable standard and become "the" 16 oz energy drink. Stake out a leading position in the category — second only to entrenched leader Red Bull with 74% of the market — by carving sales directly out of their share.

**DESIGN CHALLENGE:** Create a desirable offering engineered to become an icon for a generation inherently suspicious of traditional marketing and advertising.

### **DEVELOPMENT PROCESS …**.

The McLean Design development process is a proven method for achieving outstanding results.

From our client's market information and project objectives, we interpret that data through our own lens of consumer experience and form a strategy meant to create an immediate and meaningful connection between brand and buyer.

Then through a series of research points and personalized experience, we work to define the consumer – in words or images, colors and textures – so that we have a clear picture of our intended audience and can speak to them with a unique and authentic voice.

From this critical groundwork, new insights emerge that guide each additional stage of development and provide a valuable framework for measuring progress.

### **Brand Strategy**

- Recognize that the Hansen's brand equities are inconsistent with the target market
- Create a new brand from scratch to be an icon for young, edgy, and skeptical consumers
- Carve market share directly out of Red Bull, the category leader (74%)

### **Consumer Profile**

Individualistic Distinctively unique, but socially inclusive

Unconventional Exploring territory outside traditional experiences

Authentic Dismissive of outside influences such as trends or traditions

Experienced No virgins, no voyeurs, no pretenders

Aggressive Rebel to the bone, wired for sound

Uninhibited Exhibitionist, piercings and body tattoos

Outlaw Spirited non-conformist, wild-west saloon brawler

Non-Commercial Intensely adverse to manipulation

Exclusive For the dedicated enthusiast only

Aspirational For those of us who only wish

### **Market Insights**

Create an intense drink for intense people, a new generation of fearless, new-age adventurers defining their own standard of enthusiastic partying that never needs to end. Brand must be iconic and provide room for interpretation by early adopters.



### **DEVELOPMENT PROCESS …**.

Starting with a wide range of product attributes and consumer attitudes, we brainstorm a wide range of possible names.

Then we measure the names against the full wealth of our learnings to help ensure a targeted result.

### **Brand Naming Generation – Top ten names...**

Hammerhead

Fatboy

Deuce

Wild Hare

Monster

Jake

Howler

Igniter

Siren

Lucky Toad

### ... Measured against the following attributes

Size/Volume Twice the Size - 16 oz vs. 8 oz

Potency Promises a benefit, not a feature

Non-Conformist Self determined

Innovative Distinctive

Self-Mocking Not too serious

Individualistic Makes his own way

Witty Humor with style

Humble Knows own strength

Polarizing Love it or hate it

Requestability Hey, get me a....

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### **DEVELOPMENT PROCESS …**.

Narrowing the field to three top choices, we begin to explore the visual representation of brand on package, creating integrated designs that reaffirm the inseparable bond between brand and package.

The final names chosen for graphic exploration:

Fatboy

Deuce

Monster

These concepts are then taken through a final phase of confirmation research, via intercepts at venues where our target audience gathers:

Extreme sports event

Convenience store

On-premise

Final decisions are based on Hansen's internal review and McLean Design recommendations.









The final set for consumer research intercept.

### **Concept Design**

1) Fatboy

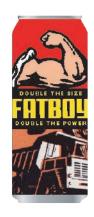
2) Deuce

3) Monster































### **SOLUTION ...**

The reasons behind any brand taking on a life of its own are many and varied. However, tracking backwards to the original premise and our carefully defined consumer attitudes, we believe this project was engineered for success.

First and foremost, the product benefit is clear in both name and execution:

Monster = Big, Double Size at 16 oz

Monster = Maniacal Energy

Monster = Social Renegade

Second, the promise of an energy drink is captured in the green glow ripping through a sinister void.

Third, on shelf the packaging creates its own quiet space and brand blocking in a cluttered retail environment.

And finally, the powerful and iconic brand elements embody an ideal that ultimately translates – for the company and consumer – into an broadly extendable brand equity.

with new flavors and formulas. Additionally, Monster recently launched a line of coffee-based energy drinks called "Java Monster" (not shown here) which opens up all new territory for growth.

### The Final Answer

An integrated brand and package which, in the simplicity of its message and execution, is both powerful and iconic, and promises exactly what it delivers.





### **RESULTS ···**

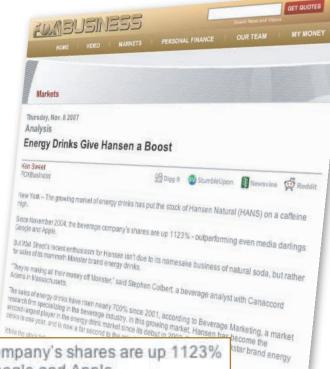
Understanding how to create a billion dollar brand from scratch isn't easy, but the basic principals apply across the board.

Our learnings from creating this monster:

- Simplicity is power in a noisy category.
- Less is more. Say less, but with authority. Be heard.
- Define emotional connections first. Graphics follow.
- In a parity product, brand & package are everything.
- Even new products with little support can break through and win the day!

### A Billion Dollar Brand!

Within seven years of launch, Monster reached the billion-dollar mark and has gained worldwide recognition. The original intent to become second in the market was quickly achieved and Hansen Beverage Co. continues to make headlines for the phenomenal success of Monster.



Since November 2004, the beverage company's shares are up 1123% star brand energy - outperforming even media darlings Google and Apple.

\*\*Inches Friends Star brand energy - well increased 73.1% to \$45.8 million, or 46 cents a share, from \$42.3 million and star brands of 49 cents a share, so \$45.8 million, or 46 cents a share, from \$42.3 million and the market estimate of 49 cents a share, according

