

SAF
tax care

how it works:

1. Sign-in / Create Client Account

* Client creates a high-level identification form in order to get started.

* Address, Telephone, Occupation, etc.

* Can be done online, at Mall Kiosk, or at a Mobile Unit.



how it works:

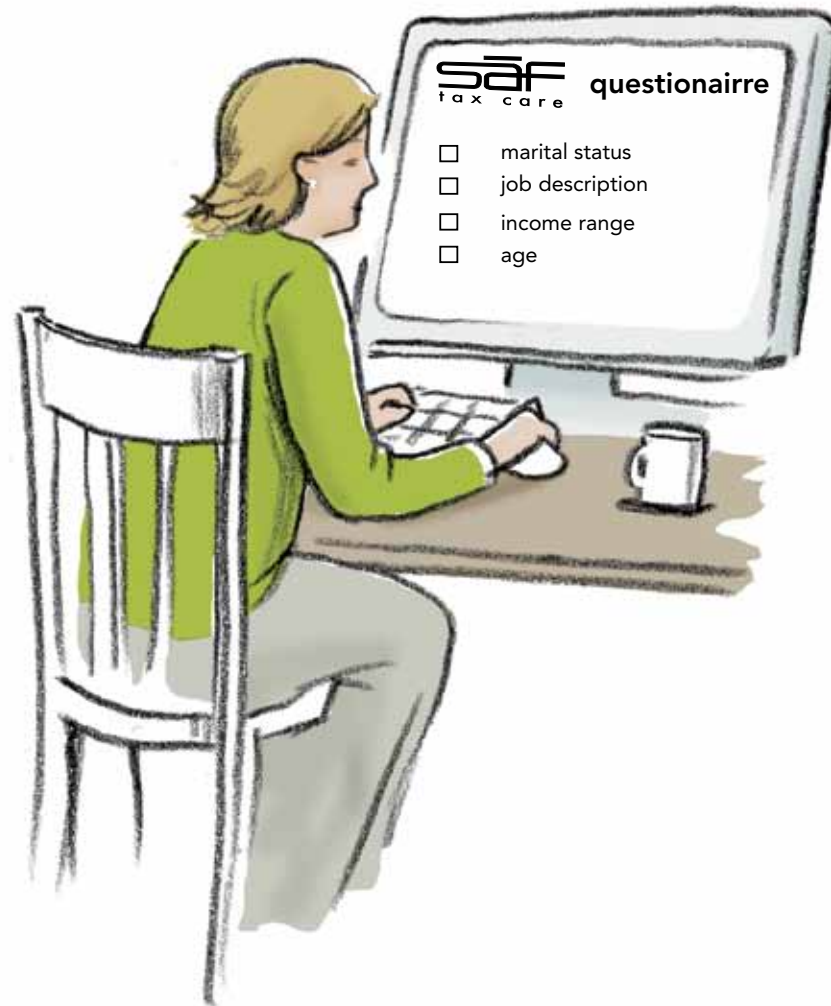
2. Online Questionnaire

* Client provides a simplified checklist of documents.

* Marital status, job description, etc.

* Can be done online.

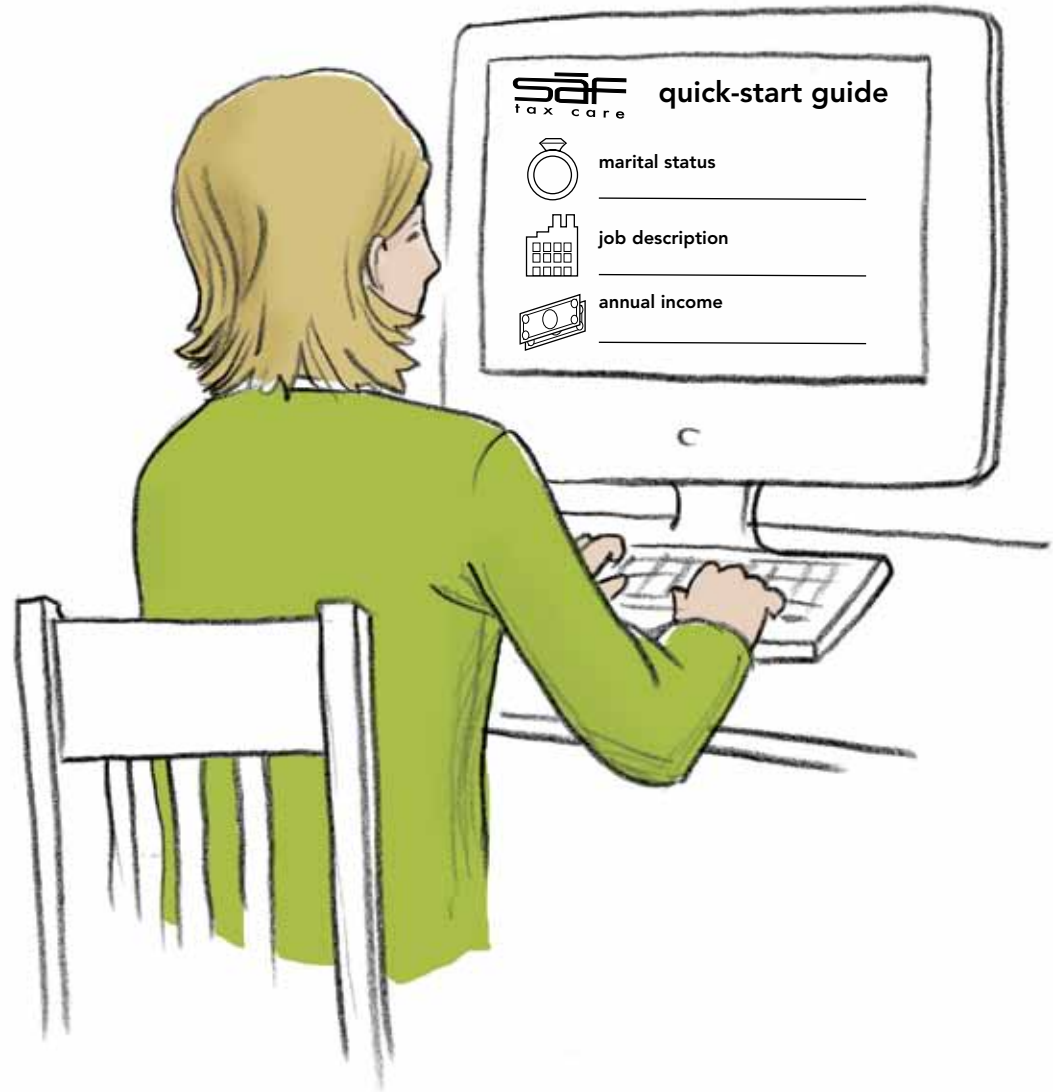
* Like a pictorial quick-start guide



how it works:

3. Quick-start Guide

* Client fills out easy-to-read pictorial Starting Guide



how it works:

4. Client prints and assembles documents for face-to-face consultation

- * Client creates a high-level identification in order to get started.
- * Can be done online, at Mall Kiosk, or at a Mobile Unit.



how it works:

5. Tax Guru assists in the preparation and sign-off

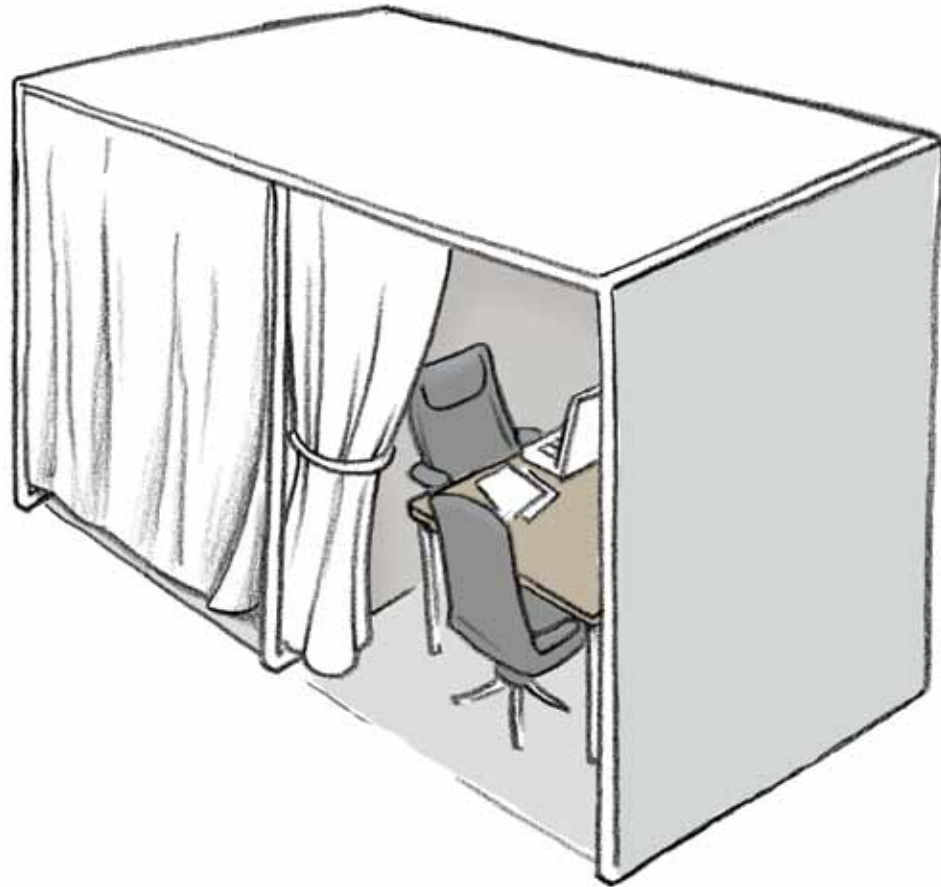
- * Tax Gurus cannot see SSN/PII, rather, they assist in the preparation of the final results.
- * 100% IT lockdown ensures identification security.
- * Can be done at Mall Kiosk or Mobile Unit.



how it works:

6. Private Booths offer absolute security

- * Client meets with tax guru inside secured booth.
- * Can be done at Mall Kiosk or Mobile Unit.
- * Curtains and sound-absorbing walls ensure client's conversation is secure.



how it works:

7. Client DIY

- * Client does the paperwork prior to filing.
- * Can be done at home.



how it works:

8. Client Sign-off

- * Client provides "proof check".
- * Tax guru signs document ensuring responsibility for client's security.



how it works:



1. Sign In / Create Account
 High-level ID to get started
 Online / Mall Kiosk / Mobile Unit

2. Online Questionnaire
 A) Phone #, Address, etc.
 B) Job Description, Marital Status, etc.

3. Client assembles documents for drop-off
Quick-start Guide

4. Tax Guru assists in the preparation and sign-off
 * 100% IT Lockdown

5. Client DIY
 - Client does paperwork prior to filing

6. Private booth to ensure absolute security
 - Tax Guru sign-off